



April 2, 2019

Subject: Notification of Receipt of the Report on the Result of the Tender Offer of Delta Electronics (Thailand) Public Company Limited (Form 256-2)

To: President
Stock Exchange of Thailand

Enclosure: Copy of the Report on the Result of the Tender Offer of Delta Electronics (Thailand) Public Company Limited (Form 256-2)

Delta Electronics (Thailand) Public Company Limited (the "**Company**") would like to notify that the Company has received the copy of the Report on the Result of the Tender Offer of Delta Electronics (Thailand) (Form 256-2) from Delta Electronics International (Singapore) Pte. Ltd, as the offeror, on April 2, 2019, having details as per attachment.

Please be informed accordingly.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Anusorn Muttaraid', written over a blue horizontal line.

Anusorn Muttaraid
Director

2 April 2019

Subject: Submission of the Report of on the Result of the Tender Offer for Securities of
Delta Electronics (Thailand) Public Company Limited (Form 256-2)

To: Secretary-General of the Securities and Exchange Commission
President of the Stock Exchange of Thailand

Enclosed: The Report on the Result of the Tender Offer for Securities of Delta Electronics
(Thailand) Public Company Limited (Form 256-2)

Reference is made to the submission of the Tender Offer Document for Securities of Delta Electronics (Thailand) Public Company Limited (the "Company") to the Office of the Securities and Exchange Commission (the "SEC") and the Stock Exchange of Thailand (the "SET") dated 22February 2019 by Delta Electronics International (Singapore) Pte. Ltd. (the "Offeror").

To be in accordance with the Notification of Capital Market Supervisory Board No. Tor Chor. 1 2 / 2 5 5 4 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offeror would like to submit the Report on the Result of the Tender Offer for Securities (Form 256-2) of the Company to the SEC and the SET in order to report the information regarding this Tender Offer.

Respectfully yours,



(Mrs. Wang Su lin)

Authorized Director

Delta Electronics International (Singapore) Pte. Ltd.

The Offeror

(Translation)

Form 256-2
(SorChor. 6/2546)

Report on the Result of the Securities Acquisition

Date: 2 April 2019

Dear Secretary-General of the SEC Office:

We, Delta Electronics Int'l (Singapore) Pte. Ltd. (the “**Offeror**”), hereby report the result of the tender offer for securities of Delta Electronics Thailand Public Company Limited (the “**Business**”) as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer				
- Delta Electronics Inc.	Ordinary Shares	69,128,140	5.54	5.54
- Delta International Holding Ltd	Ordinary Shares	191,984,450	15.39	15.39
Total	Ordinary Shares	261,112,590	20.93	20.93
Shares offered to be purchased	Ordinary Shares	986,269,024	79.07	79.07
Tendered shares	Ordinary Shares	534,479,306.	42.85	42.85
Acquired shares	Ordinary Shares	534,479,306	42.85	42.85

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

2. Convertible Securities

- None -

Note: Specify the periods of exercise or conversion of each convertible securities for each issue.

3. Number of Securities Held by Each Offeror after Acquisition: The number of securities held by persons in the same group with the offeror, any related parties of the offeror under Section 258, and the persons in the same group of each offeror, shall be included.

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ²	Percentage in comparison with the total voting rights of the business
The Offeror	534,479,306.	42.85	42.85
- Delta Electronics Inc.	69,128,140	5.54	5.54
- Delta International Holding Ltd	191,984,450	15.39	15.39
Total	795,591,896	63.78	63.78

3.2 Convertible Securities

- None -

² See Footnote 1

We hereby certify that the above information is correct and accurate and that there is no information contained herein that may lead other persons to misunderstanding in any material respect and no concealment is made of any material information.

Respectfully yours,



(Mrs. Wang Su lin)

Authorized Director

Delta Electronics International (Singapore) Pte. Ltd.

The Offeror