



25 January 2019

Subject: Notification on the Extension on the Period of the Conditional Voluntary Tender Offer for all Ordinary Shares in Delta Electronics (Thailand) Public Company Limited

Attention: President
The Stock Exchange of Thailand

Refer to: Letter of Delta Electronics (Thailand) Public Company Limited dated 1 August 2018,
RE: Acknowledgement of a Conditional Voluntary Tender Offer for all Ordinary Shares of the Company

Reference is made to the Letter of Delta Electronics (Thailand) Public Company Limited (the “**Company**”), informing that the Company received a Conditional Voluntary Tender Offer (“**CVTO**”) from Delta Electronics International (Singapore) Pte. Ltd. (“**DEISG**”). Details are appeared in the referred letter.

The Company would like inform you that, DEISG has been processing to obtain a regulatory approvals (Merger Control Clearance) from relevant regulatory agencies; i.e. the Federal Trade Commission and Antitrust Division of Department of Justice of United States (the “**Related Regulatory Agency in the US**”), Directorate-General for Competition of the European Commission of European Union (the “**Related Regulatory Agency in the EU**”) and State Administration for Market Regulation Anti-monopoly Bureau of China (the “**Related Regulatory Agency in China**”), which are the pre-condition to be completed prior to the CVTO.

At this stage, DEISG has obtained regulatory approvals from the Related Regulatory Agency in the US and the Related Regulatory Agency in the EU. However, the Merger Control Clearance process is still pending for a regulatory approval from the Related Regulatory Agency in China. It is anticipated that the Related Regulatory Agency in China will consider granting the approval from February to April 2019; therefore, the date on which DEISG obtains the approvals from all relevant regulatory agencies will exceed a period of 6 months from the date on which DEISG had made a public announcement that DEISG will acquire the shares for a takeover purpose as informed in the referred letter. If the period for obtaining the approval from Related Regulatory Agency in China changes, DEISG will inform the Company in due course.

Please be informed accordingly.

Sincerely Yours,

(Mr. Anusorn Muttaraid)
Director