

August 13, 2008

To: The President

The Stock Exchange of Thailand

Re: Q2-08 operating results

Delta Electronics (Thailand) Public Co.,Ltd., would like to inform the Company's operating results in the second quarter of 2008 (April-June 2008) based on its reviewed consolidated financial statements ended 30 June 2008 as follows.

Sales revenue in Q2-08 in terms of Thai Baht marginally reduced by 1.2% from Baht 8,444 million in Q2-07 to Baht 8,342 million. However, sales in USD increased almost 7%. The decline in Thai Baht sales, therefore, was mainly because of the continuation of Baht appreciation. Following the continued strategy of focusing more on the higher end technology products, our major sales contributions in Q2-08 (in terms of USD sales) were from DES (main products in this group include OEM and CD (Custom design) power supplies) which accounted for 32.3% of total sales in Q2-08, compared to 24.7% of total sales in Q2-07. Energy System Business Group (ESBG) which has just been separated from DES this year as its revenues have continuously increased significantly in recent years and its products primarily includes telecommunication power supply and uninterruptible power supply (UPS), contributed for 27.2% while that of Q2-07 accounted for 19.5% of total sales. These two business groups' combined sales revenues have now accounted for almost 60% of Q2-08 total consolidated sales, compared to 44% in the same period last year. FMBG (including only DC fan which previously was grouped under CPBG) and CPBG, which now includes only solenoid and EMI filter, contributed for 9.5% and 4.9% of sales in Q2-08, rose from 7.1% and 4% of total sales in Q2-07, respectively. PSBG and HPBG's (high power-power supply) sales contributions reduced to 20.7% and 4.5%, compared to 23.4% and 4.9% of total sales in Q2-07.

Gross profit margin in Q2-08 was favorably improved from 19.8% in Q2-07 to 23.3% in Q2-08. This was principally due to the change in sales mix as mentioned above. According to the recent business expansion into the existing markets and also preparation for entering into several new potential markets, selling and admin expenses significantly went up around 34% over the same period last year. With the aforesaid higher selling admin expenses, operating profit margin fell from 8.1% in the same period last year to 7.4% in this quarter. However, due to an increase in other income which largely includes service income, dividend received, and also share of income from investment in associated company, net profit after tax in Q2-08, therefore, slightly

rose by almost 3% from THB 604 million in the same period last year to THB 621 million.

Please be informed accordingly.

Yours sincerely,

Niramol Tantipuntum/ Ming-Cheng Wang
Director / Vice Chairman