

(Translation)

Reports on the result of a share offering (DELTA-W2)

Delta Electronics (Thailand) Pcl.

3 May 2006

1. Information relating to the share offering

Class of shares offering : Ordinary shares

Total number of offering : 59,00,000 shares
shares

Offered to : Warrant holders with intention to exercise the warrant

Price per share : Baht 1

Exercise Ratio : 1 Unit of Warrant has a right to subscribe
1.031 Ordinary Share

Subscription and payment : 21-27 April 2006
period

2. Results of the share sale

Total warrants 4,522,500 units were subscribed, there were 4,662,692 shares to holders of warrant who need to exercise at this time, and there are warrants 4,008,800 units for its remaining.

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic entity	Individual	Juristic entity	Individual	
Number of persons	1	11	-	3	15
Number of shares subscribed	2,384,186	477,556	-	1,800,950	4,662,692
Percentage of total shares offered for sale	4.04	0.76	-	3.05	7.85

4. Amount of money received from the share sale

Total amount : 4,662,692 Baht

Less expenses : - Baht

Net amount received : 4,662,692 Baht

5. Accumulation of exercised warrants : 54,991,200 units
6. Outstanding warrants : 4,008,800 units
7. Accumulation of common shares to be issued : 55,131,392 shares
8. Outstanding reserved common shares : 15,751,868 shares

I hereby undertake that the above information is accurate and absolute.

(Wang, Ming-Cheng)
Vice Chairman

(Anusorn Muttaraid)
Director