

July 28, 2006

To: The President
The Stock Exchange of Thailand

Subject: Report on the use of capital increase

With reference to the issuance of warrants offered to the directors and employees of Delta Electronics (Thailand) Pcl. on 20 December 2005 as ESOP program (DELTA-W2).

We would like to inform you that the Company already received capital from the exercise of warrants totaling Baht 55,131,392.- on January 31 and April 28, 2006 respectively with the following details:

Exercise Date	Capital Increase (Baht)
January 31, 2006	50,468,700
April 28, 2006	4,662,692
Total	55,131,392

We have used all the working capital increase of Baht 55,131,392 as we used to disclose in the objective of capital increase report form dated February 23, 2005 to the Stock Exchange of Thailand.

Kindly be informed accordingly.

Your sincerely,

Anusorn Muttaraid
Director

Niramol Tantipuntum
Director