

November 9, 2006

To: The President  
The Stock Exchange of Thailand  
  
Re: Q3-06 operating results

Delta Electronics (Thailand) Public Co., Ltd would like to inform the Company's operating results in the third quarter of 2006 based on its reviewed consolidated financial statements ended 30 September 2006 as follows.

Sales revenues in Q3-06 insignificantly decreased by 3.6% from Baht 11,973 million in Q3-05 to Baht 11,540 million. This was mainly due to the Thai Baht appreciation against USD from average Baht 41.07/USD in Q3-05 to Baht 37.33/USD in Q3-06, representing a 9% increase. Sales revenues in USD currency slightly rose by almost 5% from USD 286 million to USD 300 million. The major contribution in sales growth (in USD currency) was from those of CPBG (component product group) which grew by 49%. DC fan's sales revenue, in particular, substantially rose around 90% over those of the same period of last year. The other major contribution was also from PSBG2 (power supplies for networking and DCDC converter) which its sales were satisfactorily grew by 20% in terms of USD. However, due to the current business strategy of the Company which aims to focus more on the higher end products, sales of PSBG1 (standard power supply for PC and adapters) in Q3-06 as compared to Q3-05 reduced by 12%. Sales of VDBG (visual display products) in this quarter were also lower by 10% despite the significant sales growth of 27% (in USD) in its current major product, LCD TV. This was because the LCD TV's sales still could not fully replace the revenues previously generated by monitor which its production had been ceased since end of last year.

Overall gross profit margin was down from 21% in Q3-05 to 17.2% in Q3-06 mainly because of the increase in the market prices of some raw materials and the foreign exchange impact as mentioned earlier. As a result, operating profit margin was lower from 7.3% to 5 % and net profit reduced from Baht 723 million in Q3-05 to Baht 610 million in Q3-06, representing a decrease of 15.6% .

Yours sincerely,

---

Niramol Tantipuntum / Wang, Ming-Cheng  
Director / Vice Chairman