

Reports on the result of a share offering
Delta Electronics (Thailand) Plc.

5 Jul 2005

1. Information relating to the share offering

Class of shares offering : Ordinary shares
 Total number of offering : 53,250,400shares
 shares
 Offered to : Warrant holders with intention to exercise the warrant
 Price per share : Baht 1
 Exercise Ratio : 1 Unit of Warrant has a right to subscribe
 12.64553OrdinaryShare
 Subscription and payment : 6-29 June 2005
 period

2. Results of the share sale Total warrants 0 units were subscribed, there were 0 shares to holders of warrant who need to exercise at this time, and there are warrants 8 units for its remaining.

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic entity	Individual	Juristic entity	Individual	
Number of persons	-	-	-	-	-
Number of shares subscribed	-	-	-	-	-
Percentage of total shares offered for sale	-	-	-	-	-

4. Amount of money received from the share sale

Total amount : - Baht
Less expenses : - Baht
 Net amount received : - Baht

I hereby undertake that the above information is accurate and absolute.

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Vice Chairman /Director